

Completed forms should be returned via the Client Portal as a ticket attachment. Changes must be received within 30-days of the qualifying event.



**MUNICIPAL BENEFITS SERVICES MEMBER
ENROLLMENT/CHANGE FORM**

TYPE OF ACTIVITY:

New Enrollment
 Cancel All Coverage:
 Reason: Voluntary Involuntary
 Please Explain:
 Change:
 Add Dependent(s)
 Cancel Dependent(s) Only
 Name/Address Change
 Move to Retiree group

ENROLLMENT STATUS:

Single
 Employee/Spouse
 Parent/Child
 Parent/Children
 Family

TYPE OF COVERAGE TO ADD OR CANCEL:

Medical Plan/Division #
 Dental Plan/Division #
 Vision Plan/Division #

DATE OF QUALIFYING EVENT:

EFFECTIVE DATE (OF ADD/TERM/CHANGE)

WAITING PERIOD:

Life Insurance: Volume
 Effective Date

A&D: Volume
 Effective Date

STD LTD PRDB Widows Benefit

EMPLOYEE ANNUAL SALARY:

Municipality Name: Employee Class (Police, Fire, Admin, etc.): Occupation:
 Employee Last Name: Employee First Name: Employee SSN #:
 Employee DOB: Gender: Employee Date of Hire: Employee Phone #:
 Employee Address: Employee City/State: Employee Zip:

Please note, when adding/enrolling dependents proper documentation is required (i.e. Marriage Certificate, Birth or Adoption Papers)

Dependent SSN#	Relationship to Employee	Dependent Last Name	Dependent First Name	Dependent Middle Initial	Sex	Date of Birth	Add/Change/ Terminate

I represent that all information supplied in this application is true and correct. Any person knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of Claim containing any materially false or conceals for the purpose of misleading information concerning any fact material thereto commit a fraudulent insurance act which is a crime and subjects such person to criminal and civil penalties.

Employee Signature Date Employer Signature Date