

# MUNICIPAL BENEFITS SERVICES (MBS) MEMBER ENROLLMENT/CHANGE FORM

Please fill out this form in its entirety. Completed forms should be returned via the Client Portal as a ticket attachment. Changes must be received within 30-days of the qualifying event.



## TYPE OF ACTIVITY:

- ☐ New Enrollment  
☐ Cancel All Coverage

Reason: ☐ Voluntary ☐ Involuntary

Please explain: \_\_\_\_\_

- ☐ Change:  
☐ Self Only  
☐ Add Dependent(s)  
☐ Remove Dependent(s) Only  
☐ Name/Address Change  
☐ Move to Retiree Group  
☐ Change Division

## ENROLLMENT STATUS:

- ☐ Single  
☐ Employee/Spouse  
☐ Parent/Child  
☐ Parent/Children  
☐ Family

## ENROLLMENT STATUS:

- ☐ Highmark  
☐ Highmark Performance Blue  
☐ UPMC

## TYPE OF COVERAGE TO ADD OR CANCEL:

- ☐ Medical Plan/Division # \_\_\_\_\_  
☐ Dental Plan/Division # \_\_\_\_\_  
☐ Vision Plan/Division # \_\_\_\_\_

DATE OF QUALIFYING EVENT: \_\_\_\_\_

EFFECTIVE DATE FOR CHANGE: \_\_\_\_\_

WAITING PERIOD: \_\_\_\_\_

Life Insurance Volume: \$ \_\_\_\_\_

Effective Date: \_\_\_\_\_

AD&D Volume: \$ \_\_\_\_\_

Effective Date: \_\_\_\_\_

☐ STD ☐ LTD ☐ PRDB ☐ Widows Benefit

## EMPLOYEE ANNUAL SALARY:

Employee Annual Salary: \$ \_\_\_\_\_

Municipality Name: \_\_\_\_\_ Employee Division (Police, Fire, Admin, etc.): \_\_\_\_\_ Occupation: \_\_\_\_\_

Employee Last Name: \_\_\_\_\_ Employee First Name: \_\_\_\_\_ Employee SSN #: \_\_\_\_\_

Employee DOB: \_\_\_\_\_ Gender: ☐ Male ☐ Female ☐ Other Employee Date of Hire: \_\_\_\_\_ Employee Phone #: \_\_\_\_\_

Employee Address \_\_\_\_\_ Employee City/State \_\_\_\_\_ Employee Zip Code \_\_\_\_\_

Please note, when adding/enrolling dependents, proper documentation is required (i.e. Marriage Certificate, Birth or Adoption Papers).

| Dependent SSN # | Relationship to Employee | Dependent Last Name | Dependent First Name | Dependent Middle Initial | Gender | DOB | Add/Change/Terminate |
|-----------------|--------------------------|---------------------|----------------------|--------------------------|--------|-----|----------------------|
|                 |                          |                     |                      |                          |        |     |                      |
|                 |                          |                     |                      |                          |        |     |                      |
|                 |                          |                     |                      |                          |        |     |                      |
|                 |                          |                     |                      |                          |        |     |                      |

I represent that all information supplied in this application is true and correct. Any person knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of Claim containing any materially false or conceals for the purpose of misleading information concerning any fact material thereto commit a fraudulent insurance act which is a crime and subjects such person to criminal and civil penalties.

Employee Signature \_\_\_\_\_

Date \_\_\_\_\_

Employer Signature \_\_\_\_\_

Date \_\_\_\_\_